



FISHER FUNDS LIFESAVER PLAN

Investor Profile Questionnaire

SECTION 1: YOUR INVESTMENT TIMEFRAME

QUESTION 1

How many years will you be saving before you take money out for your first home or retirement?

Investment Timeframe _____ year/s

SECTION 2: YOUR RISK TOLERANCE

QUESTION 2

SCORE

When you think about your LifeSaver account, how comfortable are you with taking higher risk in order to potentially achieve higher returns?

Not at all comfortable	2
Somewhat comfortable	5
Very comfortable	10

QUESTION 3

SCORE

Suppose you invest \$50,000. After 12 months, the value has dropped by 20% to \$40,000. How would you react?

Sell everything	2
Sell some	4
Do nothing	7
Buy more while the price is low	10

QUESTION 4

SCORE

What is your understanding and experience of the types of investment options available to you (e.g. cash, bonds and shares) and the various influences on their returns?

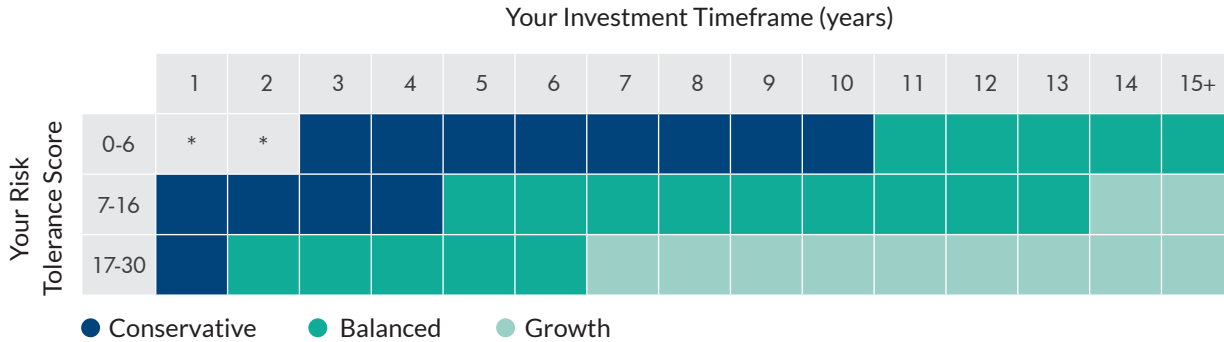
Very limited	2
Basic	4
Good	6
Strong	8
Advanced	10

Add your scores from questions 2, 3 and 4 together and see the next page for details.

Risk Tolerance Score _____

HOW DID YOU SCORE?

The table below uses your scores from the previous page. To determine your investment strategy, find your Investment Timeframe Score across the top (using your score from Section 1) and your Risk Tolerance Score along the left side (using your score from Section 2). Locate their intersection point, situated in the area that corresponds to your investment strategy. Descriptions of who each investment strategy may be suitable for are listed below.



* It looks like your timeframe may be too short and/or your risk tolerance unsuitable for the three strategies listed here. The LifeSaver Plan offers a Preservation Fund, which may be suitable in this case. Please refer to the LifeSaver Plan Product Disclosure Statement and your employer supplement (if applicable) for more details. You can also phone us on 0508 FISHER (0508 347 437) to discuss this further.

The scores are designed to provide an indication only of what might be the most suitable investment option for you. Before making a choice, you should consider all factors relevant to your decision. You are not limited to these three options – there are three other Funds available and you can also build your own investment strategy by choosing a mix of any of the seven Funds in any proportions you wish. Remember that you are responsible for choosing an investment strategy – neither Fisher Funds nor the Supervisor of LifeSaver is responsible for the choice you make.

We know that life is forever changing and that we must change with it. We recommend that you review your choice periodically, especially if there are significant changes to your financial situation. You can change your investment strategy as often as you need to.

OVERVIEW OF INVESTMENT STRATEGIES

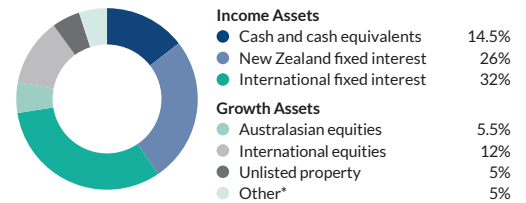
CONSERVATIVE STRATEGY

(100% Conservative Fund)

This investment strategy is most suitable if you are a short term or naturally cautious investor who values lower volatility of returns over achieving potential higher returns. You might be planning on making a withdrawal in the short term.

While this fund is designed to be conservative in nature, in times of heightened market volatility the value of your investment may go up or down.

Asset Allocations



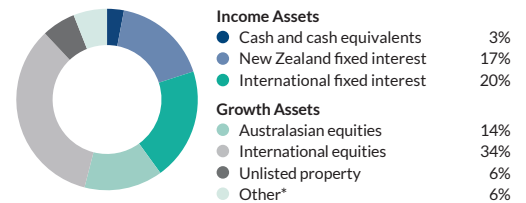
* Other – refers to an investment in a portfolio of listed property and listed infrastructure assets.

BALANCED STRATEGY

(100% Balanced Fund)

This investment strategy is most suitable if you are a medium to long term investor who wants a balance between volatility of returns and achieving potential higher returns.

Asset Allocations



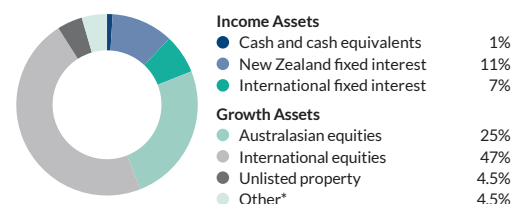
* Other – refers to an investment in a portfolio of listed property and listed infrastructure assets.

GROWTH STRATEGY

(100% Growth Fund)

This investment strategy is most suitable if you are a long term investor who can tolerate volatility of returns in the expectation of potential higher returns. You'll have time on your side.

Asset Allocations



* Other – refers to an investment in a portfolio of listed property and listed infrastructure assets.