KiwiSaver deduction form

Do not send this form to Inland Revenue. This form should be kept by your employer with your employment records.

To be eligible to join KiwiSaver you must:
- Live, or normally live in New Zealand, and
- be a New Zealand citizen, or entitled to stay in New Zealand indefinitely.

You are not required to be auto enrolled when starting a new job if you are under the age of 18 or you are over the age of eligibility for New Zealand Superannuation (currently 65).

Please read the notes on the back to help you fill in this form

### Section A General
Please put a dash to indicate your situation eg

1. Are you a KiwiSaver member?  
   - Yes. Go to Question 2  
   - No. Go to Question 3

2. Are you on a savings suspension?  
   - Yes See note below  
   - No. Go to Question 3

If you have a savings suspension notice you must show it to your employer to prevent them making KiwiSaver deductions. If you have lost your notice, you can get a replacement online at [www.ird.govt.nz](http://www.ird.govt.nz) from your myIR account.

### Section B Personal details

You must provide your IRD number, name and address.

3. Your IRD number
   
4. Your name  
   - Mr  
   - Mrs  
   - Miss  
   - Ms  
   - Other
   Put a dash to indicate your title
   
   First names
   
   Surname

5. Your postal address
   
   Street number  
   Street address or PO Box number
   
   Suburb, box lobby or RD
   
   Town or city  
   Postcode

6. Your contact numbers  
   Day  
   Mobile

7. Your email address
   If you give an email address you may receive KiwiSaver information by email

### Section C Contributions

8. Choose a contribution rate:  
   - 3%  
   - 4%  
   - 6%  
   - 8%  
   - 10%
   
   If you don’t choose a rate, the default rate of 3% will be deducted.

9. I declare that the information I have provided on this form is true and correct.
   
   Signature  
   Date

Please give this completed form to your employer
This form is to provide your details to your employer if you are:

- starting new employment
- an existing employee and want to opt into KiwiSaver
- a KiwiSaver member and want to change your contribution rate.

**Starting new employment**

If you’re not already a KiwiSaver member, you will be automatically enrolled and your employer will begin making KiwiSaver deductions from your first payment of salary or wages. However, you can opt out at any time on or after day 14 and on or before day 56 of starting new employment - see your KiwiSaver information pack for details.

**Existing employees who want to become KiwiSaver members**

You can enrol in KiwiSaver by completing this form and giving it to your employer. Your employer will determine if you are eligible and then send your information to Inland Revenue and start making KiwiSaver deductions for you.

*Note:* If you opt in, you cannot opt out. We suggest you get financial advice before deciding to opt into KiwiSaver.

**Existing KiwiSaver member**

If you are already a member, your employer should begin making KiwiSaver deductions for you unless you show them a savings suspension notice. To ensure deductions start it is recommended that you provide a KS2 form to your new employer and to request confirmation the form has been received. You’ll find more information in your KiwiSaver information pack or go to [www.kiwisaver.govt.nz](http://www.kiwisaver.govt.nz).

**Contribution rate**

KiwiSaver contributions will be deducted from each payment of your salary or wages. You may choose a contribution rate of 3%, 4%, 6%, 8% or 10%. If you don’t choose a rate, the default rate of 3% applies. If you want to contribute more you can make voluntary contributions directly to your scheme provider.

If you want to change your contribution rate, complete sections B and C of this form and give it to your employer.

For information on total remuneration packages and good faith bargaining refer to [www.kiwisaver.govt.nz](http://www.kiwisaver.govt.nz) and [www.employment.govt.nz](http://www.employment.govt.nz) (keyword: good faith).

**Privacy**


**What an employer should do with this completed form**

**Employer** - don’t send this form to Inland Revenue. If the new employee is subject to automatic enrolment or an existing employee opts in, use this information to assist you to complete the KS1. Keep this form with your business records for seven years following the last salary or wage payment you make to the employee.

For more information about KiwiSaver go to [www.kiwisaver.govt.nz](http://www.kiwisaver.govt.nz).